



FROM: Financial Aid Office

Name of Student:

Student ID:

We need additional information before we can determine the above student's eligibility for financial aid. Please complete the items highlighted in the chart below with values as of _____. When completed, sign and date the statement and return it to our office.

Parent Information

- 90. As of the date shown above, what is your parents' total balance of cash, savings and checking accounts? \$_____
91. As of the date shown above, what is the net worth of your parents' investments, including real estate (not your home)? Net worth means current value minus debt. \$_____
92. As of the date shown above, what is the net worth of your parents' business and/or investment farms? Do not include a farm that your parents live on and operate. \$_____

Notes for questions 90-92

Net worth means current value minus debt. If net worth is one million or more, enter \$999,999. If net worth is negative, enter 0.

Investments include real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, education IRAs, installment and land contracts (including mortgages held), commodities, etc. Investment value includes the market value of these investments as of today. Investment debt means only those debts that are related to the investments.

Investments also include qualified educational benefits or education savings accounts such as Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans. For a student who does not report parental information, the accounts owned by the student (and the student's spouse) are reported as the student investments in question 42. For a student who must report parental information, the accounts are reported as parental investments in question 91, including all accounts owned by the parents for any member of the household.

Investments do not include the home you live in, cash, savings, checking accounts, the value of life insurance and retirement plans (pension funds, annuities, noneducation IRAs, Keogh plans, etc.), or the value of prepaid tuition plans.

Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

Business value does not include the value of a small business that you (your spouse and/or your parents) own and control and that has 100 or fewer full-time or full-time equivalent employees. Investment farm value does not include the value of a family farm that you (your spouse and/or your parents) live on and operate.

I confirm that the information is accurate.

Date

Parent

Date

Parent